

**Southern California General Sales Employers –
United Food and Commercial Workers Unions Pension Fund**

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GENERAL SALES
Request for Application
(THIS FORM IS NOT AN APPLICATION FOR RETIREMENT)

PLEASE SEND ME AN APPLICATION FOR RETIREMENT:

(You must complete and return an Application for Retirement before retirement benefits can begin.)

Participant Name _____ Social Security # _____

Mailing Address _____ City _____ State _____ Zip Code _____

Phone # _____ Date of Birth _____ Local Union _____

If you are married or separated:

Spouse Name _____

Spouse Date of Birth _____ Marriage Date _____

If you are NOT married, please check one to indicate your marital status: Single Divorced Widow/Widower

Your Retirement effective date may depend on your age at retirement and whether or not you are working for a Contributing Employer:

- ***If you are under age 62, you must terminate employment with your Contributing Employer(s) before your Retirement benefits can begin.***
- Your retirement benefits typically cannot begin earlier than the first of the month following the month in which you file an Application for Retirement.

What is your preferred Retirement Effective date? _____

Current or most recent Employer's name _____

What is your employment termination date (if known)? _____

After you send in this form to the Fund Office, benefit estimates will be processed and sent to you with an Application for Retirement. Please be aware, you should begin to gather the following documents to provide with your Application for Retirement: A copy of your birth certificate and, if you are married or separated, a copy of your marriage certificate and your spouse's birth certificate. If you are widowed or divorced, you will need to provide a copy of your spouse's death certificate or dissolution of marriage.

NOTE: If you are not able to provide birth certificates, your retirement application will contain a list of documents that will be accepted as verification of your or your spouse's birth date.